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Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

Chapter 11

THINK FINANCE, LLC, et al.,

Case No. 17-33964 (HDH)

(Jointly Administered)

APPENDIX TO DEBTORS' CONSOLIDATED BRIEF IN SUPPORT OF MOTION FOR SUMMARY JUDGMENT OF CERTAIN VIRGINIA AND TEXAS CLAIMS AND OBJECTION TO PLAINTIFF STEPHANIE EDWARDS'

MOTION FOR PARTIAL SUMMARY JUDGMENT

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¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Think Finance, LLC (3098), Think Finance SPV, LLC (4522), Financial U, LLC (1850), Tailwind Marketing, LLC (1602), TC Administrative Services, LLC (4558), TC Decision Sciences, LLC (8949), and TC Loan Service, LLC (3103).

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2	Deposition Transcript of Jason Harvison, dated April 17, 2018, in <i>Commonwealth of Pennsylvania v. Think Finance, Inc., et al.</i> , Civil Action No. 14-7139-JCJ (E.D.Pa.) [EXCERPTS] [SHELDON DECLARATION EXHIBIT B]	TF App. 0012
3	Deposition Transcript of Michelle Nguyen, dated April 19, 2018, in <i>Commonwealth of Pennsylvania v. Think Finance, Inc., et al.</i> , Civil Action No. 14-7139-JCJ (E.D.Pa.) [EXCERPTS] [SHELDON DECLARATION EXHIBIT C]	TF App. 0024
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11	Declaration of John Shotton, dated August 28, 2015, in support of Defendants' Motion to Dismiss in <i>Commonwealth of Pennsylvania v. Think Finance, Inc., et al.</i> , Civil Action No. 14-7139-JCJ (E.D.Pa.) [SHELDON DECLARATION EXHIBIT K]	TF App. 0121
12	Declaration of Ted Whitford, dated August 28, 2015, in support of Defendants' Motion to Dismiss in <i>Commonwealth of Pennsylvania v. Think Finance, Inc., et al.</i> , Civil Action No. 14-7139-JCJ (E.D.Pa.) [SHELDON DECLARATION EXHIBIT L]	TF App. 0184
13	Declaration of John Shotton, dated April 11, 2014, in support of Respondents' Opposition to the Petition to Enforce Civil Investigative Demands in <i>Consumer Financial Protection Bureau v. Great Plains Lending, LLC, et al.</i> , Civil Action No. 14-2090-MFW-PLA (C.D.Ca.) [SHELDON DECLARATION EXHIBIT M]	TF App. 0269
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34	Darlene Jones Gibbs Consumer Borrower Proof of Claim, received January 5, 2018	TF App. 0708
35	Declaration of Matthew S. Sheldon	TF App. 0751
36	Declaration of Martin Wong	TF App. 0756

Dated: July 27, 2018

Respectfully submitted,

/s/ Gregory G. Hesse

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